

Sending ESS Invites

Steps:

- \circ Admin → Setup
- o Click on Employee Self Service
- Select Employee(s)
- Send Invitations

Note: ESS invites can be automatically sent to New Hires by adding an email address and selecting "Enroll in ESS" when manually adding a New Hire.

/ Hire	Address 1 *		Address 2		
fill out the form					
new employee. tory fields are	City *		State *		Zip Code
d with *			Select State	~	
sonal	Country				
	Country				
	Select Country	~			
			ess		
	Mailing Address is the	same as Primary Addre			
	✓ Mailing Address is the	same as Primary Addre			
	Mailing Address is the	same as Primary Addre			
	Mailing Address is the Email	same as Primary Addre			

Step 1 -

From the Dashboard, click **Setup** under **ADMIN** on the left-hand side.

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	MY COMPANY	Good afternoon, Ashley					
L	Dashboard	Upcoming					
	Documents						
	Employees	REMINDERS					
	Requests 🛛 🚺						
	Calendar	△ Operator Expiration Date					
	Payroll	Added to Christina Diaz					
	Reports & BI						
		☐ FMLA Followup Date					
	ACA	Added to Linda M Ball					
	Dashboard						
	Periods	OSHA Followup Date					
	ACA Forms	Added to Linda M Ball					
	ALE Group						
	APPS	SHOW MORE					
	Talent Acquisition						
	Time & Attendance	Did You Know?					
	HR Advisory						
	,						
	ADMIN						
	Setup						

Step 2 –

Click on Employee Self Service.





Step 3 -

Select the employee(s) you need to send invites to by clicking the square box at the left of the row.

You can select employees to send invitations to by:

o Selecting the box in the first row to select all employees

Employee Self Service		First Name	∇	Last Name	∇	Employee	∇
Enroll your employees in	<u>=</u> +	Jennifer		Smith		Jennifer C Sn	nith
enrollment, accounts and settings.	<u>=</u> +	Zac		Efron		ZE Zac Efron	
Users	<u>=</u> +	Kanye		West		KW Kanye West	
• Editable Fields	<u>=</u> +	Olivia		Wilde		OW Olivia Wilde	
	≕	Ashley		Grey		Ashley Grey	
	≕	Bradley		Knowles		BK Bradley Know	les

 Selecting individual employees by checking off boxes next to only the employees you would like to select

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Employee Self Service	,	First Name	∇	Last Name	∇	Emplo	byee $ abla$
Enroll your employees in	≕	Jennifer		Smith		V	Jennifer C Smith
enrollment, accounts and settings.	≕	Zac		Efron		ZE	Zac Efron
Users	<u>=</u> +	Kanye		West		KW	Kanye West
Editable Fields	=+	Olivia		Wilde		ow	Olivia Wilde

In Employee Self Service you have the functionality to view the following statuses under the Enrollment Status column:

Registered

- This status shows that the employee has successfully registered in ESS.

• Invitation Expired

- This status shows that an invitation to register was sent to the employee however, for security purposes the invitation is no longer valid after 30 days.

o None

- This status shows that no invitation has been sent to the employee.

Employee Self Service		First Name 🛛 🗸	Last Name 🛛 🗸	Employee $ abla$	Enrollment Status $ abla $
Enroll your employees in		Jennifer	Smith	Jennifer C Smith	Registered
enrollment, accounts and settings.		Zac	Efron	ZE Zac Efron	Invitation Expired
Users	□ =	Kanye	West	KW Kanye West	None
Editable Fields		Olivia	Wilde	Olivia Wilde	None



You can customize your view of the table by selecting **Customize Table** at the bottom of your screen or filter each column further by selecting the filter icon next to each coloumn.

☑ Send Invitations		Customize Table		Export		
Employee Self Service	0	First Name	∇	Last Name	∇	
	_					

Step 4 -

When you're ready to send out your invites select **Send Invitations** at the bottom of your screen.

	=+	Anna	Hathaway	0	Anna Hathaway	None	
	=+	Johnny	Depp	JD	Johnny Depp	Registered	
V	=+	Sandra	Bullock	SB	Sandra Bullock	None	
4							
🖂 Send Invitations 🔹 Customize Table 🛛 🚨 Export							

Step 5 –

A pop up will show validating you would like to proceed.

An ESS invitatio	n will be sent to
Meredit	th Grey.
CANCEL	PROCEED



Once you click on proceed and the invitation has been successfully submitted you will receive a confirmation at the bottom of your screen.

Invitations sent

An invitation was successfully sent to Meredith Grey.

The employee will receive an email to register for Viventium's ESS.

Still have questions? Contact your Dedicated Client Services Team or email us:

North Star Clients - <u>csnorthstar@viventium.com</u>

Health Services Clients - <u>cshealth@viventium.com</u>

Online Clients - <u>csonline@viventium.com</u>